



Michael A. Klein, CPA, CFP
Director of Tax and Business Services

Qualifications

- Possesses thirty years of professional experience in a variety of industries including: Construction, Manufacturing, Mining, Professional Services, Real Estate, Retail, Automotive, Banking/Finance, Communications, and Distribution
- Extensive experience in federal and state tax planning for businesses and their owners serving a large and diverse group of middle-market and emerging private companies.
- Experience in business mergers and acquisitions and assisting merging companies with tax planning and compliance
- Former Senior Manager with ten years experience at KPMG

Memberships

- Member, American Institute of Certified Public Accountants
- Member, Missouri Society of Certified Public Accountants
- Member, International Association of Financial Planning
- Member, National Association of Certified Valuation Analysts

Education

- Bachelor of Science in Business Administration - Accounting – Indiana University
- Extensive continuing professional education