

**RITA M. SCHWAGER, CPA**  
**PRINCIPAL, TAX & BUSINESS SERVICES**



#### RESPONSIBILITIES:

- ❖ Coordinates and delivers tax planning and consulting services
- ❖ Review tax returns for tax compliance and tax planning issues
- ❖ Coordinate estate and financial planning for individuals

#### QUALIFICATIONS

- ❖ Certified Public Accountant
- ❖ Possesses over twenty-five years of professional experience in a variety of industries including, C-Corporation, S-Corporation, Limited Liability Company and Partnership taxation.
- ❖ Extensive experience in income tax planning for businesses and their owners
- ❖ Estate and financial planning services provided for individuals
- ❖ Experience in S corporation, partnership, Medical Practice Consulting Services Team

#### MEMBERSHIPS

- ❖ Member, American Institute of Certified Public Accountants
- ❖ Member, Missouri Society of Certified Public Accountants
- ❖ Member, Medical Group Management Association of St. Louis
- ❖ Finance Committee, Nurses For Newborns Foundation

#### EDUCATION

- ❖ Master of Business Administration – Southern Illinois University
- ❖ Bachelor of Mathematics – Fontbonne College – With Honors
- ❖ Extensive continuing professional education attended annually