

STONE CARLIE

Jeffrey F. Ward, CPA, CISA, CITP

*Member
Director of Assurance Services*



Responsibilities

Jeff serves as Director of Assurance Services serving a wide diverse group of middle-market and emerging private and not-for-profit clients. He has significant tax accounting knowledge and works closely with Stone Carlie senior tax staff in providing consulting and compliance services to our clients. Jeff also serves as the firm's Director of Technology and Security Risk Services and oversees services that have been designed with a common goal of ensuring IT systems are reliable and secure. These services were developed based on best-practices available in today's marketplace and each engagement is tailored to meet the individual needs of our clients. Stone Carlie recently recruited Jeff from Clifton Gunderson, the 12th largest CPA firm in the country.

Qualifications

- Certified Public Accountant – Missouri
- Certified Public Accountant – Illinois
- Certified Information Systems Auditor
- Certified Information Technology Professional
- Member of the Stone Carlie Not-For-Profit Industry Group
- Extensive audit, tax and business advisory experience serving diverse clientele
- Over fifteen years of professional experience serving a variety of industries including Not-For-Profit, governmental, financial institutions, retail, distribution, manufacturing, construction, healthcare, rental/leasing, mining, and farm implement dealerships
- Authored articles for IBM, CCH, CIO Magazine, and the AICPA's Journal of Accountancy
- Former managing partner of Clifton Gunderson's, Springfield, Illinois office

Activities

- Trust Services Task Force Member, American Institute of Certified Public Accountants
- Member, Missouri Society of Certified Public Accountants
- Member, Illinois CPA Society
- Member, Information Systems Audit and Control Association
- Member, National Association of Government Accountants
- Past Treasurer, Make A Wish of Central Illinois
- Past Treasurer, Helping Hands
- Advisory Board Member, American Heart Association of Illinois and Iowa
- Member, Central Illinois Builders Association
- Member, Association of General Contractors

Education

- Southeast Missouri State University – Cape Girardeau, MO B.S.B.A. – Accounting
- Extensive continuing professional education